

NOTICE AND AGENDA OF THE SPECIAL MEETING
OF THE BOARD OF TRUSTEES OF THE CANADIAN
EDUCATIONAL FACILITIES AUTHORITY

STATE OF OKLAHOMA
CANADIAN COUNTY
FILED OR RECORDED

DATE: Monday, April 3, 2017
TIME: 10:00 a.m.
PLACE: Public Meeting Room, Canadian County Courthouse
201 North Choctaw
El Reno, Oklahoma 73036

2017 MAR 27 P 2:24

SHERRY MURRAY
COUNTY CLERK

AGENDA

1. Call to Order.
2. Consider approval of minutes of prior meetings.
3. Consideration and action upon a resolution establishing a policy for the collection and use of fees collected by the Authority when acting as conduit issuer of lease revenue bonds, bonds, notes or other evidence of indebtedness on a tax-exempt or taxable basis issued to fund the acquisition, construction, equipping, renovating and remodeling of school buildings, acquiring school furniture, fixtures and equipment, and acquiring and improving school sites, to be used for educational purposes; and containing other provisions relating thereto.
4. Consideration and action upon a resolution authorizing and approving the incurring of indebtedness by the Canadian County Educational Facilities Authority (herein the "Authority") to be accomplished by the issuance of lease revenue bonds, bonds, notes or other evidences of indebtedness in one or more series on a tax-exempt or taxable basis in the aggregate principal amount of not to exceed One Hundred Fifty Million Dollars (\$150,000,000) to provide funds to Independent School District No. 69, Canadian County, Oklahoma ("Mustang Public Schools" or the "District") required to complete the acquisition, construction, equipping, renovating and remodeling of school buildings, acquiring school furniture, fixtures, and equipment and acquiring and improving school sites; establish a reserve fund, if any, capitalize interest and pay costs of issuance; waiving competitive bidding in regard thereto; approving and authorizing the execution and delivery of documents in connection therewith, including, but not limited to, a bond indenture, a ground lease agreement, a sublease agreement, a preliminary official statement, an official statement, a continuing disclosure agreement, written compliance procedures and a bond purchase agreement; selection of professionals to effect said financing and the taking of other action with respect thereto.
5. New Business.
6. Adjourn.


John B Johnson, Recording Secretary

CERTIFICATE

This is to certify that in conformity with the Oklahoma Open Meeting Act, public notice of the date, time and place of this meeting, was given to the County Clerk of Canadian County at 2:24 o'clock P.M., on the 27th day of MARCH, 2017 and that a true and correct copy of such Notice of said meeting was posted at the place of said meeting at 2:30 o'clock P.M., on the 27th day of MARCH, 2017 all as required by law.